

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20140508-I14015-0002

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Company name : Glory Flame Holdings Limited

Stock code (ordinary shares) : 8059

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 February 2016

A. GENERAL

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 August 2014

Name of Sponsor(s): Messis Capital Limited

Names of directors:
*(please distinguish the status of
the directors – Executive,
Non-Executive or Independent
Non-Executive)*

Executive directors:

PEI Wing Fu
PEI Wing Sze Clare
LIU Zhong Ping
CHE Xiaoyan
CHONG Yu Keung

Non-executive director:

ZHENG Si Rong

Independent non-executive directors:

LAM Sing Kwong Simon
WONG Wai Ling
LEE Suk Fong
TSANG Wai Wa
LIU Ping

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate percentage of issued Shares
	Power Key Investments Limited ("Power Key")	153,739,000	24.80%
	Mr. Pei Wing Fu	153,739,000 (Note 1)	24.80%
	Talent Great Investments Limited ("Talent Great")	19,461,000	3.14%
	Ms. Pei Wing Sze Clare	19,461,000 (Note 2)	3.14%
	Ms. Lau Kwai Fong	153,739,000 (Note 3)	24.80%
	Mr. Choi Chi Chung	19,461,000 (Note 4)	3.14%

Note 1: These 153,739,000 Shares are held by Power Key. Mr. Pei Wing Fu ("Mr. Pei") beneficially owns 74.55% of the issued share capital of Power Key. Therefore, Mr. Pei is deemed, or taken to be, interested in all the Shares held by Power Key for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO"). Mr. Pei is the sole director of Power Key.

Note 2: These 19,461,000 Shares are held by Talent Great. Ms. Pei Wing Sze Clare ("Ms. Pei") beneficially owns 100% of the issued share capital of Talent Great. Therefore, Ms. Pei is deemed, or taken to be, interested in all the Shares held by Talent Great for the purpose of the SFO. Ms. Pei is a director of Talent Great.

Note 3: Ms. Lau Kwai Fong ("Mrs. Pei") is the spouse of Mr. Pei. Therefore, Mrs. Pei is deemed, or taken to be, interested in all the Shares in which Mr. Pei is interested for the purpose of the SFO.

Note 4: Mr. Choi Chi Chung (“Mr. Choi”) is the spouse of Ms. Pei. Therefore, Mr. Choi is deemed, or taken to be, interested in all the Shares in which Ms. Pei is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Clifton House 75 Fort Street, P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	Suites 2001-2006, 20th Floor, Jardine House 1 Connaught Place, Central, Hong Kong
Web-site address (if applicable):	www.drillcut.com.hk
Share registrar:	Principal share registrar and transfer office: Appleby Trust (Cayman) Ltd. Clifton House, 75 Fort Street PO Box 1350 Grand Cayman KY1-1108 Cayman Islands Hong Kong branch share registrar: Tricor Investor Services Limited Level 22, Hopewell Centre 183 Queen’s Road East Hong Kong
Auditors:	HLB Hodgson Impey Cheng Limited 31/F, Gloucester Tower, The Landmark 11 Pedder Street, Central Hong Kong

B. BUSINESS ACTIVITIES

The Company and its subsidiaries are principally engaged in the provision of concrete demolition services in Hong Kong as subcontractor.

C. ORDINARY SHARES

Number of ordinary shares in issue	:	620,000,000
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	5,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. WARRANTS

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio	:	N/A
<i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>		
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. OTHER SECURITIES

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

PEI Wing Fu

PEI Wing Sze Clare

LIU Zhong Ping

CHE Xiaoyan

CHONG Yu Keung

ZHENG Si Rong

LAM Sing Kwong Simon

WONG Wai Ling

LEE Suk Fong

TSANG Wai Wa

LIU Ping

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*