

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Glory Flame Holdings Limited
Date Submitted	04/05/2015

I. Movements in Authorised Share Capital

(1) Stock and a 00050 Decemin	ntion . Ondinam	ahamaa	
(1) Stock code : <u>08059</u> Descrip	ption : Ordinary	snares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A Descri	ntion		
	puoli .		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary	(State	
Balance at close of preceding month Increase/(decrease)	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding r	nonth			
Increase/(decrease)					
Balance at close of the	e month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding n	onth		
Increase/(decrease)			-	
Balance at close of the	month			

Total authorised share capital at the end of the month (*HK*\$) : 20,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	620,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	620,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			2			
class of shares	Constant 1	F	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(02/08/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currence		from exercise of		Nil		
* `	•					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) <u>2. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>	,,	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 -			
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		linary shares) erence shares)		
			(Other class)		

Convertibles (i.e. Convertible :	For Main Board and GEM listed issuers nto Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		N/A	_
				ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
`		
3. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Class of shares issuable (Note 1)		Fype of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (d/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment (Note 1) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bomus issue At price : State currency Issue and allotment (Note 1) (/ /) 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) 4. Bonus issue Class of shares issuable (Note 1)				Class of shares issuable				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ GM approval date: $(///)$ N/A N At price : State Issue and allotment (Note 1) $(///)$ N/A 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ N/A 4. Bonus issue Class of shares issuable (Note 1) $(///)$ N/A N 4. Bonus issue Issue and allotment (M/m/yyy) $(///)$ $(///)$ $(///)$								
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N}{N/A - N}$ $\frac{(dd'mm'yyyy)}{(N/A - N)}$ $\frac{(dd'mm'yyyy)}{(N/A - N)}$ $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{(// /)}{(dd'mm'yyyy)}$ $\frac{N/A - N}{(dd'mm'yyyy)}$	1.	Rights issue	At price : State		(/ /)		
N/A N/A N/A N Class of shares issuable (Note 1)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N Glass of shares issuable				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State Class of shares issuable (//) (M/A) N Class of shares issuable (//) (M/A) N Class of shares issuable (//) (M/A) N EGM approval date: $(//)$ (M/A) N (M/A) N (M/A								
Image: State (dd/mm/yyyy) N/A N 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (// /) Issue and allotment date : (dd/mm/yyyy) $(// /)$ EGM approval date: (// /) N/A N/A N Class of shares issuable N/A Issue and allotment date: (// /) $(// /)$ Issue and allotment date: (// /) N/A Issue and allotment date: (// /) $(// /)$ Issue and allotment date: (// /) $(// /)$ EGM approval date: (// /) $(// /)$ EGM approval date: (// /) $(// /)$					(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N 4. Bonus issue Class of shares issuable (///) N/A N Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) EGM approval date: (// /) Issue and allotment (//) Issue and allotment (//) EGM approval date: (// /) Issue and allotment (//) Issue and allotment (//)								
atte: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Start upper variation (dd/mm/yyyy) N/A N N/A N Class of shares issuable	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
 4. Bonus issue (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 							N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u> </u>					(/ /)	NT / A	NT / A
							<u>N/A</u>	N/A

	Type of Issue		T		Doal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
						N/A	N/A

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble (/ / _)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua (Note 1) — Issue and allotment date : (dd/mm/yyyy)	ble (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	es) N/A	-

Fotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
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Submitted by:	Pei Wing Sze Clare
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.